National Aeronautics and Space Administration



GSFC Systems Engineering Seminar

Concurrent Engineering, the GSFC Integrated Design Center, and NASA's Concurrent Engineering Working Group

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> > January 10, 2012





OUTLINE

FACI

15 min

15 min Introduction to the GSFC Integrated Design Center Introduction to Concurrent Engineering 60 min 15 min Processes Task Ordering (5 min)"Basic Research": DSM Optimization: Partitioning, Tearing; Socio-Cognitive Analysis (5 min)"Applied Research": The Gezintos Gezoutos Project (5 min)Agile Concurrent Engineering (ACE) (5 min)**Facilities and Tools** 15 min Micro-Comm Platform (The Room) ٠ (2 min)Macro-Comm Platform (Data Exchange Platforms, ISDP) • **Contingencies and Margins** (5 min) People 30 min Teamwork in High Performance Concurrent Engineering Teams

• Overview of the CEWG

Acknowledgement

The IDC, the CEWG, and this presentation, wouldn't be possible without all the fundamental contributions over the years by the following *(not in any particular order)*:

- Mike Ryschkewitsch, Bruce Campbell, Mark Steiner, John Martin, Tammy Brown, Jennifer Bracken, John Oberright, Dennis Evans, Mike Roberto, Ellen Herring, Kris Brown, Carmel Conaty, Bill Hayden, Dave Everett, Jim Morrissey, Cynthia Firman, Anel Flores, Debbie Amato, Robin Mauk, Frank Kirchman, Martha Chu, Scott Applebaum, Sue Olden, Donya Douglas, John Woods, Bruce Thoman, Dawn Daelemans, Dave DiPietro, Hanxin Wu, Adrian Colburn, and way too many other talented Code 500 IMDC, ISAL, MDL and IDC engineers and managers to list,
- ... as well as our valued Customers who supported us throughout the years, especially Bonnie Norris and her Team, Peter Hughes and his Team, the Code 400 Programs and Code 600 Science Communities
- ... and JPL's Team-X, especially Keith Warfield, Jairus Hihn, and Debbie Wheeler, and Aerospace Corp.'s CDF, especially Dan Nigg

GSFC Integrated Design Center

Rapid development of science instrumentation and mission architecture concepts

 Multi-disciplinary concurrent collaborative space system engineering design and analysis

Benefits

- New Business Support
- Cross-organization Support
- Core Competency Maintenance and Enhancement
- Technology Infusion

Serving a diverse group of customers

- All NASA centers and enterprises
- Other Federal Agencies
- Academia and research institutions, national and international
- Industry, national and international

Services custom tailored to customer needs

- End-to-end concept studies
- Focused-studies
- Independent technical assessments
- Technology and risk assessments

Birth of the IDC

- In 1997, around the time when <u>full cost accounting</u> arrived to NASA, the method by which GSFC gains new business has changed to a <u>competitive</u> process
 - Less assignment/dedication of particular mission areas to GSFC within NASA
 - More need for formal proposals to win new work
 - The old "project" based approach was too slow and cumbersome
- Goddard decided to restructure the new business process, people, and facilities to ensure GSFC's competitiveness and ability to win new work:
 - Code 100: Deputy Center Director for new business, New Opportunities Office, LOB's, Technology Management Office
 - Code 400: Project Formulation Office
 - Code 500: Integrated Design Center

Evolution of the IDC



MDL – Capabilities and Services

Capabilities:

- Complete mission design capabilities include LEO, GEO, libration, retrograde, drift away, lunar, and deep space orbit and spacecraft design
- Single spacecraft, constellations, formation flying, distributed systems
- Ground system concept development, including services, and products
- Expendable, non-expendable launch accommodations
- Controlled and uncontrolled de-orbit as well as controlled recovery modules, etc.

Services:

- End-to-end mission concept development
- Existing mission or concept evaluations
- Trade studies and evaluation
- Technology, risk, and independent technical assessments
- Requirement refinement and verification
- Mass/power budget allocation
- Cost estimation



IDL – Capabilities and Services

Capabilities:

- Instrument families covering the entire range, with spectrum support from microwave through gamma ray
 - Imagers, Cameras; Spectrometers; Lidars; Cosmic Ray and X-Ray Telescopes; Solar Physics Instruments, Spectroheliographs; Passive or Microwave Radiometers; Infrared Cosmology Instruments and Telescopes; Geo-chemistry experiments; Planetary Orbiter Instruments and Planetary Sondes and Lander Instruments; Optical Molecular Sensors; Large Weather Satellite Instruments
- For LEO, GEO, libration, retrograde, drift away, lunar, planetary, deep space, balloon, sounding rockets and UAV
- Non-distributed and/or distributed instrument systems

Services:

- End-to-end instrument architecture concept development
- Trade studies and evaluation
- Existing instrument/concept architecture evaluations
- Technology, risk, and independent technical assessments
- Requirement refinement and verification
- Mass/power budget allocation
- Cost estimation



IDC Lab Disciplines

IDL

Common

MDL

- Optics
- Electro-optics
- Detectors
- Cryogenics
- Lasers
- Microwave Systems
- Instrument Electronics
- Data Systems
- Structures
- Electro-mechanisms
- Orbit and Fine Guidance

- Systems
- Engineering Mechanical Design
- Electronics/Avionics
- Thermal
- Software
- Integration & Test
- Contamination
- Radiation Environment
- Reliability
- Cost Estimation

- Command & Data Handling
- Mission Operations
- Propulsion
- Flight Dynamics
- Electrical Power
- Orbital Debris
- Launch Vehicle
- Ground Systems
- Attitude Control
- Communications
- End of Mission Life

IDC Facility



Facilities Designed for Concurrent Collaboration

- All required engineering disciplines co-located in the same facility cooperating at the same time DEDICATED to the study for the study duration
- Customer team embedded as a part of design team





Customer Participation During An Actual Design Session



IDC Recent Expansion





MDL Facility Video



IDC People



Organization



Center commitment to provide required expertise as needed for each study

Disciplines and Engineers in the MDL (not a complete list)



Disciplines and Engineers in the IDL (not a complete list)



Management



IDC organized for efficiency and to provide maximum support to studies

Key Personnel / Contacts

IDC Manager: IDC Resources/Support:



Bruce Campbell/500, 301-286-9808 Dawn Daelemans/501, 301-286-5036





Mission Design Lab

Lab Lead: Mark Steiner/592, 301-286-4285

Instrument Design Lab

Lab Lead: Tammy Brown/505, 301-286-5753



IDC Tools



Concurrent Lab Tools Taxonomy

Management Tools



Costing Tools





Design Tools

Collaboration Tools



Concurrent Engineering Tools



http://idc.nasa.gov



Engineering Design Tools

- Applications: a mix of Commercial-Off-The-Shelf (COTS), Government-Off-The-Shelf (GOTS), and Homegrown Engineering Software
- Discipline workstations incorporate industry standard tools
 - Satellite Tool Kit
 - IDEAS
 - FFMAP
 - MathCAD
 - Mathematica
 - CAGE/CLASS ZEMAX
 - MATLAB/Simulink AutoCad
 - PASTRAN/NASTRAN TSS
 - Agora / 42

- FreeFlyer - Pro-E
- SolidWorks
- SINDA
- Code V

 - Price-H

Internal Databases:

- Pre-Work Databases
- Instrument and Mission Design Archive
- Discipline Component Catalogs
- Spacecraft Bus Catalog
- Launch Vehicles Catalogs, etc.



Use of Modeling in Concurrent Engineering

- Engineering Models
- Integrated Models
- System Models

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IDC Study Process



Study Scheduling

Initial contact and scheduling

 2 - 3 months in advance of desired study start

Planning and preparation

- Initial planning meeting approx. 1 month before study
- Pre-work meeting 1 3 days before study

Study execution

- Pre-work Activities (1 2 days)
- Study activities (typically 1 week)
- Post-work Activities (1 2 days)

Study products

 Provided 1 - 4 weeks following study execution (depending on cost estimation requirements and post-work engineering)

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
	1 Planning Meeting	2	3 Prior Si E	4 udy Pre-work Me ngineering Activ	5 eting and ities	6	
7	8	9	10 Prior Study	11	12	13	
14	15 Prior Study Next Study	¹⁶ Post-works Planning	17 Pre-work Meeting	18 Pre- Engin Activ	19 vork eering ities	20	
21	22 Kick-Off (A.M.) Study	23 Study	24 Study	25 Study	26 Study Final Report (P.M.)	27	
28	29 Post-work Activ Upcoming St	30 Engineering ities, udy Planning	31 Next St	1 Jdy Pre-work Act	2 ivities	3 Final Product Delivery>>>	

Study Execution

- Study begins with a "Prework Meting" where the customer gives a detailed Kickoff Presentation to the entire Lab Team
- Study execution
 - Typically 5 days duration
 - Iterative, collaborative design sessions
 - Daily Tag-Ups at 9:30 and 1:30 full attendance required
 - Sidebars to resolve minor issues
- At the end, a live "Presentation" of the study results to customer team



• Planning identifies long duration tasks such as complex optical analyses (IDL) or orbit designs (MDL), and the Lab may start it ahead of the study

IDC Products



- Mission Systems
- Mission Design/Flight Dynamics
- Avionics/Electronics
- Attitude Control
- Propulsion
- Thermal
- Integration & Test
- Launch Vehicle
- Ground Systems
- Cost Estimating
- Instrument Systems
- Optical
- Lasers
- Microwave/RF
- Detectors
- Electrical
- Mechanical Configuration
- Thermal
- Flight Software
- Cost Modeling



Engineering

Information





Each discipline prepares material that addresses



Spreadsheets

Product Areas

- Requirements
- Baseline Design
- Alternative Designs and Trade Studies
- Functional Diagrams
- Interfaces
- Detailed estimates of
 - Mass
 - Power
 - Data Rate
- Technical Risk
 Assessment
- Issues and Concerns
- Conclusions and Recommendations
- Models & Background
 Information
- Parametric and Grassroots Costs

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NUCU:




































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Introduction To Concurrent Engineering



Concurrent engineering is increasingly recognized as a distinct branch or method of engineering

Concurrent engineering has its own:

- facilities, unlike any other engineering discipline
- processes and information flow, unlike any other engineering discipline
- tools, unlike any other engineering discipline
- and even basic and advanced research, unlike any other engineering discipline

..all supporting the thesis that Concurrent Engineering is in fact a novel distinct branch or method of engineering

What is Concurrent Engineering?

CEWG's definition:

"Concurrent Engineering is a systematic approach by diverse specialists collaborating simultaneously in a shared environment, real or virtual, to yield an integrated design."

• This approach is intended to cause the developers to consider from the very outset all elements of the product life cycle, from conception to disposal, including cost, schedule, quality and user requirements.



Concurrent Engineering on Wikipedia

Concurrent engineering is a work methodology based on the parallelization of tasks (i.e. performing tasks concurrently).

Introduction

The concurrent engineering method is still a relatively new design management system, but has had the opportunity to mature in recent years to become a well-defined systems approach towards optimizing engineering design cycles.^[1] Because of this, concurrent engineering has gathered much attention from industry and has been implemented in a multitude of companies, organizations and universities, most notably in the aerospace industry.

One of the most important reasons for the huge success of concurrent engineering is that by definition it redefines the basic design process structure that was common place for decades. This was a structure based on a sequential design flow, sometimes called the 'Waterfall Model'.^{[5][6]} Concurrent engineering significantly modifies this outdated method and instead opts to use what has been termed an iterative or integrated development method.[[]



Origins, Present

- CE methods started in WWII
 - American Aviation Corporation's P-51 Mustang fighter aircraft was designed in 102 days; went concept to production in 9 months !!!
- CE methods have been in active use since the '80s
 - Origins go back to the "TQM" circles
 - Catalyzed by the emergence of CAD design capabilities
- Today CE is widespread
 - Automotive Design (Ford, BMW, Volvo)
 - Aircraft Design (Boeing 777, Airbus, Rolls Royce)
 - IT world (Agile programming)
 - Space X Engineering _and_ Manufacturing (!)
 - Architecture / Civil Engineering
 - Space Industry
 - CEWG has 15 US member institutions
 - ESA: 19 concurrent labs at ESA; bi-annual training conferences; standard study product data format information transfer between institutions; ECSS-E-TM-10-25 EU Space Standard on Concurrent Engineering

The Need for Upfront Knowledge



Courtesy: National Research Council

 A significant concern in designing complex systems implementing new technologies is that while knowledge about the system is acquired incrementally, substantial financial commitments, even make-or-break decisions, must be made upfront, essentially in the unknown.



Old Style Stovepipe Design

design environment Dictionary definition of stove pipe (v.): "To develop, or be developed, in an isolated environment; to solve narrow goals or meet specific needs in a way not readily compatible with other systems."

Resident engineering team working closely with the Custome

PEOPLE

Integrated information system and web-based tools link discipline expertise

Concurrent engineering in a collaborative rapid

FACILI

distributed engineering evolving and

A continually

nvironmen

It is a serial effort:



- Characterized by slow paced communication
 - A single iteration takes months

Concurrent Engineering Process

Concurrent Engineering is a massively parallel effort

• Study products / results in days / weeks



the players involved

Macro-communications

Synchronizing of high volume information within the entire team

Task Flow Diagram

- Integrated collaborative design process is essentially parallel processing based on continuous intensive interactions between the client, the Team Leader, the System Engineer, and the discipline engineers
 - All parties exchange information in pseudo-real time with virtually all other parties, using IT Data Exchange Platforms: PRIME (MDL) and EditGrid (IDL)
 - Initial system requirements assessed through concurrent analysis
 - The customer and the IMDC engineering team work together to establish a straw man concept by collaborative synthesis
- The straw man concept is gradually refined with subsystem and system dependencies incorporated in a series of <u>iterations</u> of concurrent analyses and collaborative syntheses
- The iterations are repeated until <u>convergence</u> in a coherent and consistent final mission concept <u>baseline</u>
- The process concludes when the final baseline design provides sufficient information to allow development of credible performance and cost models with contingencies
- <u>Self-consistency</u> is assured via Tag-Ups ("mini-red team reviews") and the Final Presentation





DSM Optimization: Partitioning and Tearing Socio-Cognitive Analysis

(by Mark Avnet, MIT)

Concurrent Systems Interdependencies



Courtesy: "The Aerospace Corporation's Concept Design Center" By Aguilar, Dawdy, Law

Concurrent Information Flow



Optimizing the DSM by Partitioning

- <u>A concurrent design session has numerous complex precedence relationship</u> issues (i.e. the simultaneous determination of parameters)
 - Three types of tasks: series, parallel, and coupled (information can be "hung up" in circular dependency loops)
- The Design Structure Matrix is a parameter by parameter input / output matrix, used to explore information flow relationships and design dependencies



- Partitioning adds the temporal order to the DSM, it places the parameters in the order in which they can be determined
 - By reordering design parameters, partitioning clearly identifies dependencies which can then be optimized

Further Optimizing the DSM by Tearing



- The goal of **tearing** a DSM is to identify the dependencies that, if removed, would "cut through" circular dependencies, allowing a clear starting point
 - Results in a "lower triangular" DSM (as shown)
- Once identified, circular dependencies can be decoupled by "tearing", i. e. by guesstimating a number of key starting parameters to allow the iteration to proceed



The Gezintos-Gezoutos Project

(by George Polacek, DoD)

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	27	All	Systems	Final grassroots cost updates in PRIME			Tues - post				
	28	All	Systems	Questions, comments and concerns about the mission and its requirements							
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Information Exchange Matrix

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Information Exchange Matrix Network Analysis

- •View the IE Matrix as a directed network of interactions
 - Each discipline is a node in the network
 - Each exchange is an arc from information source to destination
 - Arcs do not indicate details about the information



- Several highly connected nodes exist. – Act as information hubs for the team
- "Average" node interacts with more than half of the other nodes.
- No highly isolated nodes.
- Indicates highly collaborative team.

Node	No. of inputs	In- degree	No. of outputs	Out- degree
AV	11	0.733	\$	0.533
сом	7	0.467	10	0.667
DBR	7	0.467	3	0.200
EPS	10	0.667	12	0.800
FD	7	0.467	10	0.667
FSW	7	0.467	5	0.333
GN&C	9	0.600	11	0.733
1&T	11	0.733	2	0.133
LV	4	0.267	5	0.333
ME	10	0.667	11	0.733
мо	6	0.400	3	0.200
PROP	4	0.267	10	0.667
RAD	2	0.133	5	0.333
REL	9	0.600	10	0.667
SE	15	1.000	15	1.000
THRM	10	0.667	9	0.600
avg =		0.538		0.538

Does the MDL information exchange network have characteristics similar to a stereotypical network such as a Small World or Scale Free type network? This can be determined by examining several other network characteristics:

- Probability distributions of the input and output arcs;
- Characteristic path length and the clustering coefficient

Conclusions:

• The data does not exhibit an exponential or "power law" distribution.

• The data does exhibit high clustering and a short average path length. Taken together, that indicates, the MDL network is "Small World" type network..





Related Publications

- More information on the foregoing:
 - Karpati, G.; Polacek, G.; Avnet, M.; Panek, J.; Campbell, B.; "Information Exchange In a Concurrent Engineering Lab, and The Tools That Enable It"; AIAA Space 2011 Proceedings; 2011
- Closely related additional publications:
 - Avnet, M.S., and Weigel, A.L., "An Application of the Design Structure Matrix to Integrated Concurrent Engineering." Acta Astronautica 66: 937-949, 2010
 - Avnet, M.S., "Socio-Cognitive Analysis of Engineering Systems Design: Shared Knowledge, Process, and Product." Engineering Systems. Massachusetts Institute of Technology, Cambridge, MA. Ph.D., 2009
 - Karpati, G.; Martin, J.; Steiner, M.; Reinhardt, K.; "The Integrated Mission Design Center (IMDC) at NASA Goddard Space Flight Center"; IEEE Proceedings, 2003, Volume 8, Issue , Page(s): 8_3657 8_3667; March 8-15, 2003
 - Hihn, J.; Chattopadhyay, D.; Karpati, G.; McGuire, M.; Borden, C; Panek, J.; Warfield, K.; "Aerospace Concurrent Engineering Design Teams: Current State, Next Steps and a Vision for the Future"; AIAA Space 2011 Proceedings; 2011

Process - ACE

Resident engineering team working closely with the Customer

PEOPLE

10015

Integrated information system and web-based tools link discipline expertise

Concurrent engineering in a collaborative rapid

AROCESS

FACILITY

A continually distributed engineering evolving and design environment

environment

Agile Concurrent Engineering

Raising the Bar: the Need for Agility

• A typical study in a standard concurrent engineering lab todays is comparable to a well rehearsed dance, where a process is fine tuned to a well defined standard flow and duration.



- The problem is: not all customers need the exact same well rehearsed process
 - Some have a higher number of questions, but don't mind less in-depth.. answers
 - Some want to focus on narrow questions, but need accurate in depth answers
 - Some have less resources, need a lesser or shorter study
 - Some have adequate resources, but want to apportion it to a custom-tailored study series to cover all of their needs (to a depth as permitted by the resources)

Agile Concurrent Engineering (ACE)

The answer to varying customer needs is Agile Concurrent Engineering (ACE)

 ACE custom tailors a lab's (formerly rigid) concurrent design process to adapt it to varying customer needs

- Adjusts the scope, depth, duration, and cost of the studies
- Adjusts the expected study products:
 - Variable analytical depth
 - Hence, variable study product quality and accuracy.
 - (As ACE study durations vary, so do the uncertainties associated with study products. Obviously, a longer study that tackles only a few questions allows the concurrent engineering team to conduct deeper analyses than a shorter study that tackles a higher number of issues.
- ACE requires more careful in-depth <u>planning</u> with the customer, to (1.) apportion the study resources and durations, and plan study flow; as well as to (2.) align expectations
- ACE requires the Team Lead's and Systems Engineer's exceptionally <u>knowledgeable</u> <u>leadership</u> during study execution. They will have to adjust and manage the (once rigid) study processes in real-time.

Standard Study Process vs. ACE

Standard CE Study



Study Product Quality

STAR WARS

- PRODUCT: well worked, very presentable
- DETAILS: well refined, sometimes intricate
- STORY: compelling and convincing
- WHEN: Expect this in a 2 week IDL study, provided all other contributing factors are near-optimal: good and detailed customer input, no changes in study direction, no workload creep, no unexpected surprises

STAR TREK (Original Series)

- PRODUCT: A bit simpler, a bit rougher around the edges
- DETAILS: Much less details, generally a bit crude
- STORY: The story is still interesting
- WHEN: Expect this in a 1 week IDL study, provided all other factors are near-optimal OR in a longer study if some of the quality factors misbehave

BUCK ROGERS

- PRODUCT: Major simplifications, approximations, prorating
- DETAILS: Definitely crude and sketchy
- STORY: Simplistic, needs much future refining
- WHEN: Expect this in a < 1week IDL study OR in a longer study if some of the quality factors seriously misbehave







Facilities and Tools



The Study Room is the Platform for Micro-Communications

- The most essential means of information exchange in a concurrent lab, the **backbone** that makes solidly parallel engineering actually possible is, to this day, the **old fashioned person to person verbal communication**.
 - Spontaneous informal exchanges, trading questions and answers, or providing up-to-the minute verbal updates
 - Also includes more substantial discussions and debates.
 - The layout of seating arrangements in the MDL is carefully planned to conform to the principal pathways of information flow and thus facilitate the verbal exchanges.
- All required engineering disciplines co-located in the same facility cooperating at the same time DEDICATED to the study for the study duration



Data Exchange Platforms handles Macro-Communication



"Low Tech" Information Exchange

• In the early days of the MDL, information sharing, even for purely numerical information, consisted exclusively of verbal exchanges.

- Over time, that evolved into to **more transactions in writing**, especially for numerical content.
 - Eventually semi-standardized in that only easily recognizable stick-on "yellow sheets" were used.
 - Before the daily tag-ups where the Systems Engineer manually transcribed all the Subsystem yellow sheets into Excel, to get updated resource tallies.




EXIX – Subsystem Inputs

- Each Discipline had a uniquely formatted Excel Spreadsheets to enter his/her values
- Range (area) copies from Discipline spreadsheet to SE spreadsheet
- Automated the opening up of the DE Yellow Sheet files and the cut-and-paste using VBA
 - Initially, EXIX experimented with hyperlinks for file access, but hyperlinks proved to be too fragile. Any change in a file's path-name broke the link and brought down the exchange.
- Simple file management system and naming convention allowed the VBA program to physically address, open, then close, each DE Yellow Sheet file.

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				Standard Information		Standard Information
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	Name -		SS Total HW Cost[k\$]			
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Mechanica Las Union State and Track	Config.1	Config 2	SS Day Nom, Pwr[W]			
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EXIX – Automatically Compiled Tables



PRIME – User Layer

- PRIME (Process Reasoning and Information Management Environment) looks and feels exactly like the EXIX, with the functions and appearance (colors, cells, gridlines, and all) copied verbatim.
- A advantage of PRIME was that all study data collected was reposited in a central Study Database, available for search and reuse.

DIMDC PRIME MCP Mission Menu - Mozilla Firefox									
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Avionics	N/A	N/A	Report Subscribe Form Design Comments						
Command & Data Handling	N/A	N/A	Report Subscribe Form Design Comments						
Communications	N/A	N/A	Report Subscribe Form Design Comments						
Contamination	N/A	N/A	Report Subscribe Form Design Comments						
Cost Analysis	N/A	N/A	Report Subscribe Form Design Comments						
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Mechanical	N/A	N/A	Report Subscribe Form Design Comments						
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Risk	N/A	N/A	Report Subscribe Form Design Comments						
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PRIME – Admin Layer

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3	Avionics		 ▼	 ✓		
4	Command & Data Handling					included an Admin Layer, Special Admin Login
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7	Cost Analysis					and C++ made it unbreakable.
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15	Mashanical	Se	ssion Admin Missio	n Full Name		
17	Mission Operations	See	sion Admin Mission	Short Name:		
10	Mission Operations	ises:	SION AGAININ MISSION	E UN +	Mars 0018 Carries Dh	Dhan
10	Nission Success		MISSIO	n Full Name: -	Mars 2016 Cruise Ph	Phase
19	On-Orbit Servicing		М	ission Name: *	MCP	
20	Orbital Debris			Description:		
21	Other					
22	Power					
23	Propulsion					A A
24	Radiation		Numbe	er of Configs: *	1 🔹	
25	Reliability		Temr	plate Mission:	PDS-VME-M	MCP Administration
26	Risk				Conv forme data	ata from the above Template Mission Edit Config Name Edit Discipline Attending
27	RSDO			C () D (Edit Component Form Edit Labor Form
28	Science Data Systems		Study Executio	on Start Date:	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Set As Current Mission Lock Study
29	Science Processing		Prese	entation Date:	1 a a 3	Edit GiSMOW WBS Setup Spacecraft Bus Sheet
30	Support		Sensitivi	ty Statement:		Delete Current-Open Mission Reduce Number of Configurations
31	System					
_		_				Discipline Summary Fields
						Annua Control Edu
				0		Inde Cancel Compared & Data Mandiana Edit
				Sav	Und	Computer State Sta
						Contamination Fdit
		_				Cost Analysis Edit
						Flight Dynamics Edit
						Flight Software Edit
						Integration & Test Edit
						Launch Vehicle Edit
						Mechanical Edit
						Mission Operations Edit
						Orbital Debris Edit
						Power Edit
						Propulsion Edit
						Radiation Edit
						Kehabdity Edit
						Kisk Edit
						System Edit
						Termal Rdu
						LIGHT LOGI

INDEX Overview

- **INDEX** is the next generation data platform planned for the IDC.
- It is the physical manifestation of the dataflow structure defined by the "Gezintos-Gezoutos" (inputs and outputs) Project

Key Requirements:

- 1. INDEX shall handle all information for all Disciplines, not just for the Systems Engineer
- 2. From the information in INDEX alone, the exact study product shall be precisely recreatable without ambiguity
 - INDEX contains all essential information produced by a concurrent engineering study. The relation between the totality of information processed during a study and the ISDP is comparable to the relation between a "wav" sound file and its "mp3" version.
- 3. INDEX shall be useable in distributed concurrent engineering as the interface data structure for the data exchange
 - The interface consists of a single table, in which all information is exchanged between the distributed parties



ISDP Data Structure

Topic's Items Topic's Items

> The hub of INDEX is essentially a Bulletin Board where all Disciplines reposit all their data

The totality of study information contained in INDEX is referred to as

INDEX Study Data Product (ISDP)



INDEX Moves Areas, Not Values

- INDEX has no links between Disciplines
- INDEX copies entire areas (ranges), not individual values one by one
 - Move data as a table of individual values (not as an image)
 - Greatly reduces complex web on links
 - Preserves the value inherent in Structures
 - Ready for "human consumption" without reformatting

ltem	Unit	Value
Comm Relay S/C Bus		
Mechanical CBE	kg	40.7
Mechanical MGA	%	30.0
Mechanical MEV	kg	52.8
Propulsion Dry CBE	kg	54.9
Propulsion Dry MGA	%	15.0
Propulsion Dry MEV	kg	63.1
GN&C CBE	kg	19.8
GN&C MGA	%	15%
GN&C MEV	kg	19.8
Thermal SCM	kg	15%

Item	CBE [kg]	MGA [%]	MEV [kg]
Comm Relay S/C Bus	212.7		252.2
Mechanical	40.7	30%	52.8
Propulsion Dry	54.9	15%	63.1
GN&C	19.8	15%	22.8
Thermal SCM	10.9	15%	12.5
Power	42.0	15%	48.3
Harness (5% of dry mass)	10.0	30%	13.0
RF Comm	26.5	15%	30.5
Avionics	8.0	15%	9.2
Comm Sat Propellant			451.9

Contingency and Margin in Concurrent Engineering

The Need for Contingencies and Margins



To buffer against surprises, contingencies and margins must be embedded in the design

• This issue presents itself in full force in the aerospace industry, where unprecedented systems are formulated and committed to as a matter of routine

Margin and Contingency Definitions



Mass Contingency IDC Guideline

<u>Guideline</u> (in compliance with GOLD Rules, GSFC-STD-1000 Revision E):

- Apply Mass Contingency %'s as per the Table below

• In the case of existing technology items, disregard the "TRL Range" Column. Basing row selection on the "TRL Range" column alone may be misleading!

Table 1.06-2 Recommended Mass Contingency/Reserve by Subsystem ¹ All values are assumed to be at the end of the phase													
Sub-system Design Maturity ²	TRL Range ²	2 Conti			ngency/Reserve (in percent) ³								
		Elect	trical/Elect 5-15 kg	ronic >15 kg	Structure	Brackets, Clips, Hardware	Battery	Solar Array	Thermal Control	Mechanisms	Propulsion ⁴	Wire Harness	Science Instrument
Basic principles reported thru technology concept and/or application formulated.	0 to 2	30	25	20	25	30	25	30	25	25	25	55	55
Analytical/experimental proof of concept thru breadboard validation in relevant environment	3 to 5	25	20	15	15	20	15	20	20	15	15	30	30
Sub-system/component prototype demo in an operational environment	6	20	15	10	10	15	10	10	15	10	10	25	25
Sub-system engineering unit test in an operational environment	7	10	5	5	5	6	5	5	5	5	5	10	10
Actual sub-system completed and flight qualified	8	3	3	3	3	3	3	3	3	3	3	5	5
Actual sub-system flight proven through successful mission operations	9	0	0	0	0	0	0	0	0	0	0	0	0

1. Adapted from Table 1, "Space Systems - Mass Properties Control for Space Systems", S-120-2006e, AIAA.

2. See the latest version of NPR 7120.8 Appendix J for NASA TRL definitions and classification schema.

3. Contingency % =100% x Contingency(kgs)/(Maximum Expected Value(kgs) - Contingency(kgs))

4. Propulsion sub-system dry mass only.

5. For system margins, see Table 1.06-1.

6. Subsystems not identified as new technology developments can be evaluated as if they are at TRL 6.

7. Subsystems which are fully qualified at the system level for the current mission, and have been weighed, can be evaluated as if they are at

TRL 9

Mass Margin IDC Guideline

<u>Guideline</u> (in compliance with GOLD Rules, GSFC-STD-1000 Revision E):

 In addition to the Mass Contingency %'s (as per the previous slide), also carry Mass Margin at the System Level as per the Table below

Resource	Pre-Phase A	Phase A	Phase B	Phase C	Phase D	Phase E
MEV for Dry Mass	30%	25%	20%	15%	0	
Power (at EOL)	30%	25%	15%	15%	$10\%^{1}$	
Propellant (Δv) ²		3	σ		3σ	
Telemetry and Command hardware channels ³	25%	20%	15%	10%	0	
RF Link	3 db	3 db	3 db	3 db		
Maximu	Margin=Maxi % Margin	mum Possible V =100% x Margi	/alue-Maximum l n/Maximum Exp	Expected Value ected Value	ne yrreserve	
 At launch there shall be 10% flight operational uncertainties The 3σ variation is due to: 1 propulsion subsystem perform 	6 predicted power 1 5. 1). Worst-case space ance (due to thruste	margin for missi ecraft mass prop er performance a	on critical, cruiso perties; 2). 3σ lov alignment, prope	e, and safing mod v launch vehicle j llant residuals); 4	es as well as to a performance; 3).). 3σ flight dynar	ccommodate 30 low nics errors an

What is CBE for, what is MEV for



It's <u>NOT</u> the same design, when sized using MEV's instead of CBEs !

All Contingency %'s per GOLD Rules (on slide 13). Exact same sizing rationale used in both cases.



Contingency Pile-up

Concurrent Engineering is vulnerable to undesired excessive "Contingency Pile-ups"

- Excessive Contingency pile-ups can strangle a mission. Here is how it can happen:
 - 1. RF Comm gets the CBE Data Rates from Science, and adds 30% Contingency.
 - 2. RF Comm selects a slightly oversized RF Hardware to handle the MEV (Contingent) Data Rate
 - 3. RF Comm sends the (higher) CBE power consumption of the oversized RF hardware to EPS
 - 4. EPS adds 30% Contingency to the already oversized load and sizes a Power System for that load
 - 5. EPS sends the MEV power dissipation of that (Contingent Size)² Power System to Thermal
 - 6. Thermal sizes a radiator panel for it with Contingency added to its area
 - 7. Mechanical accommodates it and adds some mass Contingency to the related structures
 - 8. Reaction wheels are selected to handle that MEV inertia plus Contingency
 - ... and so forth...
 - Hopefully the pile-up is convergent, and not divergent...

Margin doesn't pile up!

It is preferable to have a lesser (but realistic) Contingency with the balance carried as Margin than to have 30% Contingency and a lesser Margin

When is Contingency Pile-up Right, when is it Wrong

 The consecutive allotment of series of Contingencies over sequential "domains" of the design cycle (i.e. Contingency on the Data Rate then on the Data Hardware's power consumption then on its mass, etc.) may be <u>right</u> or may be <u>wrong</u>...

When is Contingency pile-up right?

- Contingency pile-up is right when the causes for the growth of a resource over different sequential "domains" in the design cycle are CORRELATED (i.e. one domain drives the other)
 - E.g.: 15% Contingency is added to the CBE mass of a box. As the box could really grow to that MEV mass, its support structure should be sized for the MEV mass. The design of the support structure then yields a CBE mass for the structure. As the support structure itself could then experience mass growth of its own, it is proper to add a Contingency % to it's mass too, and account for that at the System level. *In this example, the supported mass obviously drives the support structure sizing, thus the two domains are correlated, and the consecutive allotment of Contingencies is right.*

When is Contingency pile-up wrong?

- Contingency pile-up is wrong, when the causes for Resource Growth in different sequential "domains" in the design cycle are UNCORRELATED (i.e. one does not drives the other)
 - E.g.: 15% Contingency is added to the CBE mass of an avionics box. The CBE power consumption of the CBE box was 100W. It does <u>not automatically</u> follow that Avionics should report a "growed" power consumption 15% greater (i.e. 115W total). Why? Because the power consumption of the avionics box doesn't necessarily grow when its mass grows. It could be simply that a bigger box was needed to fit in the exact same electronics, and the power consumption didn't change at all. These two growth domains uncorrelated, therefore there is no need for consecutive allotment of Contingencies.

The golden rule is: Too much as bad as too little!

Logical end-to-end thinking is required when applying Contingencies

System Resiliency to Resource Growth

Too much Contingency can stifle a mission, too little can break it. How much Contingency is right also depends on the resiliency of the system or phenomenon to resource growth. Exceeding the MEV could result in a soft or graceful degradation of system performance or a hard breakpoint:

• Soft / Graceful Degradation example:

 Reaction Wheel sizing (in some missions) may exhibit soft degradation: if the inertia exceeds the expected value, slew times from one observation to another will increase correspondingly.
 Observing efficiency will suffer a small degradation.

Hard Breakpoint example:

– Mass calculations have a hard breakpoint: if the launch mass exceeds the launch vehicle's throw mass then the desired orbit won't be reached. The mission may be over!

> Less Contingency is needed for phenomena exhibiting soft degradation, more Contingency is needed for phenomena facing a hard breakpoint

Risk Posture:

 Contingency should also reflect the project's risk posture: more required for a Class A mission then for a Class C

Agile Margins for Agile Concurrent Engineering

- ACE tailors a lab's concurrent design process to varying customer needs
- ACE study product quality and accuracy vary
- Varying study accuracy leave more uncertainty bands around key parameters. That calls for well adapted **variable margins and contingencies.**
 - The contingency and margin policies applied during those studies must be adjusted, to provide adequate cushioning for the variable uncertainties.



Teamwork in High Performance Concurrent Engineering Teams

"People are our most important resource"

High Performing CE Teams

- Human performance model
- Survey of team leads
- Future possibilities

 Team – a group of people working together toward a goal (implies leadership)

- •Engineering (SE Seminar audience)
- Concurrent see Gabe's portion
- •High Performance team fires on all cylinders
 - -Synergy, speed, success, Flow State
- •Human Aspect the Peopleware
 - -Is this now the lowest hanging fruit?

Human Performance Model: Productivity vs. Stress



Human Performance Model: Challenge Level



- Simple question: "What human factors contribute to the best studies you have led?"
- Interviewed 17 people at 10 organizations
 - -Received detailed responses from 6 people

Acknowledgement is key:

- Communication/Collaborative ability
- Public validation of good work
- Constant maintenance, checking the mood
- Noticing everyone's contribution
- •Study is a party, Team Lead is the host
- •Public praise, private rebuke

- A flexible customer
- •A Team Lead who can "inspire the team to be creative and feel responsible for the quality of the design"
- Early discussions with the customer
- Setting aside personal disagreements when you have to collaborate
- Comfort with lack of surety
- •Balance of time allowed vs. depth of product

- •Team Leadership is more difficult in CE environments (Time pressure, new goals, new people in both local team and customer)
- •A CE study can be similar in scope/intensity to flight project I&T (but not duration!)
- •ESA CE presentation (lessons learned slide) at AIAA Space 2010: "Team Leader - talented system engineer with skills in HR real-time management. How to scout/train new Team Leaders?"

•Group Flow

- -Creative spatial arrangements: Pin walls, charts, no tables; work primarily standing and moving
- -Playground design: Charts for information inputs, flow graphs, project summary, creative craziness, safe speaking place, result wall
- -Parallel, organized working with targeted group focus
- -Participant differences are opportunity not obstacle

Explicit Conflict Resolution Process

- -Osborn: 0 of 8 CE design centers had explicit conflict resolution strategies: Why?
- -Maier and Sashkin: You or I win, we compromise, or "integrative alternative"
- Traditional team-building activities
 - -4-D Systems, After Action Reviews, Trust Building

NASA's Concurrent Engineering Working Group

Concurrent Engineering Working Group (CEWG)

Promotion and Advocacy of Concurrent Engineering in Aerospace Design



Concurrent Engineering Working Group

The Concurrent Engineering Working Group is a Sub-Group of the <u>Systems Engineering</u> <u>Working Group</u> within the NASA Systems Engineering Community of Practice

https://nen.nasa.gov/web/se/ce



What does the CEWG do

As codified in the CEWG Charter:

- Mission
 - The promotion and advocacy of Concurrent Engineering in aerospace design
- Purpose
 - Improve NASA's concurrent engineering (CE) capability
 - Integrate CE methods and practices into the systems engineering community
 - Extend the CE methodology into project lifecycle and other areas in the aerospace profession

Objectives

- Serve as a forum to facilitate CE interchanges within the Systems Engineering (SE) Community
- Build and leverage relationships between CE practitioners across NASA, other US government agencies and
 organizations within the aerospace community such as industry and academia, thereby increasing effectiveness
 and communication
- Provide and maintain a mechanism for people to seek and exchange knowledge and lessons learned from their concurrent systems engineering experiences
- Engage the wider aerospace community in the utilization of concurrent engineering methods
- Define and implement a vision of concurrent engineering
- Identify common values and challenges among concurrent engineering teams at various institutions, so that we can leverage benefits and **align products and processes**
- Establish an annual forum for aerospace concurrent engineering organizations

Confidentiality Statement:

 CEWG members acknowledge and respect the integrity and sanctity of each member organization's proprietary capabilities, practices, and competitive advantages; will protect those; and will coordinate and collaborate only in mutually beneficial open areas.



Reaching out to Aerospace Concurrent Engineering Facilities Worldwide



CEWG Then and Now

- "Founded" in August 2010 (during the AIAA Space 2010 Conference)
 - 19 attendees from 7 organizations (9 JPL)
- In Nov 2011 CEWG mailing list has 52 members from 15 organizations
 - 3 international, 2 corporations, 1 university, 3 FFRDCs, and 6 NASA centers
- CEWG Charter officially approved by NASA
 - S. Kapurch approved CEWG to become a NASA Working Group under the Systems Engineering Community of Practice
 - Website is up and running: <u>https://nen.nasa.gov/web/se/cewg</u>
- Growing presence at AIAA Space Conference
 - In 2010 conducted a Panel Session on CE
 - In 2011, four dedicated "CE Papers" Session, JPL, GSFC, GRC presented; also a Poster Session on "CE at NASA MSFC"
 - For 2012 eight dedicated "CE Papers" planned
- CEWG Face-to-Face September 2011
 - 31 registered people from 11 organizations

CEWG Meetings

• First CEWG Meeting held at the AIAA "Space 2010" Conference site

- The CEWG was founded by the following participants :
 - Massimo BandecchiESA/ESTEC

 Jason Baughman 	Boeing
Chet Borden	JPL
Bruce Campbell	NASA/GSFC
Mike Caulfield	Boeing
 Deb Chattopadhyay JPL 	
 Jay Harris 	SMC/XR
Cate Heneghan	JPL
• Jairus Hihn	JPL
Daniel Judnick	Aerospace Corporation
Gabe Karpati	NASA/GSFC
Alfred Nash	JPL
Daniel Nigg	Aerospace Corporation
 John Panek 	NASA/GSFC
Steve Prusha	JPL
 Tim Sarver-Verhey 	NASA/GRC
Keith Warfield	JPL
Becky Wheeler	JPL
John Ziemer	JPL

• First CEWG meeting preceded by a <u>Panel Session</u> on Concurrent Engineering at the AIAA Space 2010 Conference

- Joint IDC / Team-X / ESCA CDF Presentation

CEWG Meetings

2nd CEWG meeting held at GSFC on March 29, 2011

- 31 Attendees from 11 organization
- Laid Out Charter
- Laid out plans to integrate with NEN Communities of Practice
- Planned on papers for a dedicated AIAA CE session
- Planned website
- Meeting followed by 3 days Poster Session at the Goddard Memorial Symposium
 - Stand manned by GSFC IDC, JPL Team-X, Aerospace Corp., and Glenn COMPASS representatives

3rd CEWG meeting held at the Aerospace Corporation in El Segundo, CA on Sept 27, 2011

• 29 Attendees from 8 organization

Meeting followed by <u>CE Session</u> at at the AIAA Space 2011 Conference

- Dedicated "Concurrent Engineering" Session, (JPL, GSFC, GRC presented four papers on Concurrent Engineering
- Also a Poster Session on "CE at NASA MSFC"

4th CEWG meeting planned at GRC in March, 2012
CEWG Products (so far)

CEWG Charter

- "Incorporated" under NEN SEWG

• CEWG White Paper (to NASA Chief Engineer)

 "Distributed Collaborative Design: The Next Step in Aerospace Concurrent Engineering"

CEWG Posters and Handouts

 Presented / distributed at 2011 Goddard Memorial Symposium and AIAA Space 2011 Conference

Papers for AIAA Space 2011 Conference

- Key CEWG member institutions authored 4 publications
- Two paper with GSFC authors:
 - GSFC IDC Paper (Abstract accepted, approved by GSFC): "Information Exchange In A Concurrent Engineering Lab, And The Tools That Enable It, by Gabe Karpati; Bruce Campbell; John Panek (NASA GSFC); George Polacek (DoD), Mark Avnet (MIT)"
 - Joint JPL/GSFC/Glenn Paper, based on earlier broader scope version of the White Paper

CEWG Plans

CEWG Plans

- Investigate new tools and methods for the CE environment
 - Distributed concurrent engineering
 - Advance modeling and simulation. Conduct a simulation tools survey.
 - Extend concurrent engineering to later phases of the project lifecycle.
- Catalog, Map, Standardize:
 - Standard Unified Study Product Data Sheet
 - Ontology (definition of frequently used terms and concepts)
 - NASA WBS mapping
 - Design and Cost assumptions / Procedures (Contingencies and Margins)
 - Study Product Data Format (define and map a Standard Key Parameter List with definitions)
- Publish:
 - A Concurrent Engineering Handbook (include best practices and lessons learned from fifteen years of aerospace concurrent engineering)
 - A Team Skills, Tools, and Products Inventory

CEWG Objectives for 2012:

- Establish an annual forum for Aerospace Concurrent Engineering Organizations
- Become a working group under AIAA's Space Systems Engineering and Space Economics Track in essence approved by AIAA Track Leadership in Long Beach
- Organize a session dedicated to concurrent engineering at AIAA Space 2012

CEWG Outreach

- Foster the education of future concurrent engineers in Academia and Industry
- Familiarize aerospace systems and discipline engineers with concurrent engineering methods

CEWG Benefits (so far)

Comparison, Insight

- Methods, Procedures, State of the Art
- Standards
- Tools, equipment

Concurrent Concept Validation Datapoint

- Aerospace reported the first ever end-to-end CE concept validation results over the entire lifecycle
 - GPS satellites were studied in the CDC over 10 years ago, since then have been built and flown
 - All the "as built / as flown" technical and cost parameters are known, documented
 - All CDC key parameters generated during the conceptual design 10 years earlier (designed using the same standard SMAD principles as the GSFC IDC) were within less than +/- 10% of the as built as flown actuals.

IDEA Data Exchange Platform

- Complete IDEA Program Package transferred to GSFC free of charge in June 2011
- Aerospace CDC (Dan Nigg) also "threw in" free IT expert support from their Chantilly office (come to GSFC if needed, Aerospace carries FTE)

Community

 The best benefit of all is having a community of peers for informal exchanges, sharing, advice, help...

Lab Metrics Comparison

<u>Lab</u>	<u>Study</u> Duration	<u>Discipline</u> Hours Charged	<u>Numer of Studies</u> <u>Completed</u>
Aerospace CDF	3 x 4 hours	16 hours	300
Team-X	3 x 3 hours	20 hours	1100
IDC MDL, IDL	5 x 8 hours	56 hours	550
ESA CDF	6 x 4 hours (over 1 month)	96 hours	150

ESA Standard on Study Data Product

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me About	: Calendar Forums Files Help	Find	Go User:	
EC	SS-E-TM-10-25			
•	 ▲ ▶ ☆ (1.3) HomePage » General and Background Information » ECSS-E-TM-10)-25		
ECS	SS-E-TM-10-25 "System engineering - Engineering design mod	el data exchange (CDF	.)"	
Not Eur fou	te: ECSS stands for European Cooperation for Space Standardization, which is rope that is established to develop a coherent, single set of user-friendly standa and at http://www.ecss.nla.	s an initiative by ESA, nationa ards for use in all European s	l space agencies and sp pace activities. Full infor	ace industry in mation can be
ECS	SS-E-TM-10-25 "System Engineering - Engineering Design Model Data Exchar jineering" branch in the ECSS series of standards, handbooks and technical me	ge (CDF)" is a Technical Mer emoranda.	morandum under the E-1	0 "System
Not dov	te: The current version of the Technical Memorandum is version A, released Oo wnloaded from the ECSS website ¹ .	tober 2010, with document ic	dentifier ECSS-E-TM-10-	25A. It can be
The	e Scope statement of ECSS-E-TM-10-25A defines its purpose:			
This insti dec cyc	s Technical Memorandum facilitates and promotes common data definitions an itutes, which are interested to collaborate on concurrent design, sharing analys composition up to equipment level and related standard lists of parameters and cle defining the parameter sets required to cover all project phases, although the	d exchange among partner A is and design outputs and rel disciplines. Further it provide e present Technical Memorar	Agencies, European spa ated reviews. This comp s the starting point of the ndum only addresses Ph	ce industry and rises a system space system lii pases 0 and A.
Furt	thermore:			
This	s Technical Memorandum is intended to evolve into an ECSS Standard in the r	ear future. For the time being w or running space projects	n, it is not yet possible to In conjunction with relate	establish a ed development

and validation activities, this Technical Memorandum should be regarded as a mechanism for reaching consensus prior to building the standard itself.